

## Zumtobel AG

### Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

<b>ISIN:</b>	AT0000837307
<b>Symbol:</b>	ZAG
<b>Trading segment:</b>	Official Market
<b>Market segment:</b>	prime market
<b>First day of trading:</b>	May 12, 2006
<b>Offered shares:</b>	25,595,638 common shares and up to 3,839,346 common shares (Greenshoe)
<b>Category:</b>	no-par value bearer shares
<b>Number of shares (before IPO):</b>	36,809,344 shares
<b>Share capital (before IPO):</b>	EUR 92,023,360
<b>Offering period:</b>	from April 27, 2006 until May 10, 2006
<b>Price fixing:</b>	The offering price was fixed and announced on May 11, 2006.
<b>Price range:</b>	between EUR 19,00 and EUR 22,00
<b>Offer price:</b>	EUR 20.50
<b>Issuing volume (excl. Greenshoe):</b>	EUR 524,710,579
<b>Issuing volume (incl. Greenshoe):</b>	EUR 553,388,377.50
<b>Managers:</b>	Bank Austria Creditanstalt Morgan Stanley UBS Investment Bank Erste Bank der oesterreichischen Sparkassen JP Morgan Raiffeisen Centrobank
<b>Management Board:</b>	Dr. Andreas Ludwig Dipl. Wirtsch.-Ing. Thomas Spitzenpfeil
<b>Supervisory Board:</b>	KR Dipl.-Ing. Jürg Zumtobel Dr. Harald Sommerer Dipl.-Ing. Fritz Zumtobel Johannes P. Huth Dkfm. Dr. Wolfgang Klinz Walter Dünser Hubert Buyle Herbert Kaufmann Ludwig Auer
<b>Shareholder structure (before IPO):</b>	Wengen Alberta, Limited Partnership 49.96% Augmentor Privatstiftung 11.793% Asterix Privatstiftung 11.793% Hektor Privatstiftung 6.588%



ORION Privatstiftung 11.793%  
 Ry-o-mat AG 2.944%  
 GWZ Privatstiftung 2.978%  
 Prof. Ingrid Reder, geb. Zumtobel 0.717%  
 Dipl.-Ing. Fritz Zumtobel 0.717%  
 KR Dipl.-Ing. Jürg Zumtobel 0.717%

**Address:**

Höchster Strasse 8  
 6850 Dornbirn  
 Phone: + 43-5572-5090

**Internet:**

<http://www.zumtobelgroup.com/>

**Company profile:**

**The Zumtobel Group of Austria.  
 Global market leader in the lighting industry.**

The Zumtobel Group, based in Dornbirn in the Vorarlberg region of Austria, has developed into the European market leader in the field of professional lighting systems and the no. 2 in the lighting components sector. This provides the Group with a strong international platform for its future expansion plans. Founded in Vorarlberg in 1950 as a family firm, today the Zumtobel Group with its two subgroups is clearly focused on its two core areas of expertise in the lighting industry, with the Zumtobel Lighting Division handling the luminaire sector and the TridonicAtco Division the components side of the business.

Following decades of organic growth, from 1990 onwards the Zumtobel Group made significant strides forward through international acquisitions – including the German luminaire manufacturer Staff in 1993/1994 and the UK-based Thorn Lighting Group in 2000. These moves firmly established Zumtobel AG among the leading international players. The Group's success is founded on its three strong, international brands: Zumtobel and Thorn in the lighting business and TridonicAtco for components. Along with targeted growth initiatives in new markets and new fields of application, the Zumtobel Group was also among the early movers in investing in LEDs, the lighting technology of the future. At Tridonic Optoelectronics in Jennersdorf, Austria, production of innovative LED modules began back in 2001, and in 2005 Zumtobel expanded its commitment to this sector by setting up Lexedis Lighting as a joint venture with Japanese chip manufacturer Toyoda Gosei, and founding LED applications specialist Ledon Lighting.

The success of the Group's three brands is driven by the specialist experience, passion for technology and innovation, and expert market knowledge of over 7,000 highly motivated employees in Europe, Asia, North America and Australia. Sales companies and partners in more than 70 countries, as well as 24 production plants on four continents ensure the Zumtobel Group of a truly global presence.