

Teak Holz International AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN:	AT0TEAKHOLZ8
Symbol:	TEAK
Trading segment:	Semi-official Market
Market segment:	standard market continuous
First day of trading:	March 29, 2007
Offered shares:	up to 1,650,000 common shares and up to 247,500 common shares (Greenshoe)
Category:	no-par value bearer shares
Number of shares (before IPO):	4,343,532 shares
Share capital (before IPO):	EUR 21,717,660
Offering period:	scheduled from March 5, 2006 until March 27, 2007
Price fixing:	The offering price was fixed and announced on March 28, 2007
Price range:	between EUR 9.00 and EUR 11.50
Offer price:	EUR 9.00
Issuing volume (excl. Greenshoe):	EUR 14,850,000
Issuing volume (incl. Greenshoe):	EUR 17,077,500
Lead Manager:	Erste Bank der oesterreichischen Sparkassen AG

Management Board: Johannes Hofer
Reinhard Pfistermüller
Klaus Hennerbichler

Supervisory Board: Thomas Wolfesberger
Erwin Hörmann
Gotthard Graf Pilati
Alexander Hüttner

Shareholder structure (before IPO):	Hörmann Privatstiftung	48.72%
	Klaus Hennerbichler	36.51%
	Thomas Wolfesberger	6.95%
	Johannes Hofer	6.08%
	Reinhard Pfistermüller	1.74%

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Company profile: Teak Holz International AG, an Austrian company based in Linz, specialises in sustainable teak forestry investments in Costa Rica.

Teak Holz International AG concentrates on finding and afforesting land suitable for the production of the exotic wood teak (plantation development), the maintenance



and cultivation of the teak plantations (operations) and the marketing of the teak. In addition to teak as a raw material (round wood, logs and blocks), Teak Holz International AG is also planning to sell sawn wood in the future.

The rotation time for the plantation is at least 15 years, but it is proposed to thin the stock after the eighth year of cultivation (intervention). Our competitive advantage lies in the combination of suitable cultivation conditions in Costa Rica with European know-how, a result of our transfer to Costa Rica of state-of-the-art tree nursery knowledge and management know-how.

Our commercial activity combined with social and ecological responsibility provides Teak Holz International AG with new insights and opportunities for growth. Teak Holz International AG is a fair employer for its Costa Rican workers and applies ecological principles.