

SEG Immo AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISI-number:	AT0000658059	
Symbol:	SEG	
Trading Segment:	semi-official market	
Market Segment:	standard market auction	
First day of trading:	December 18, 2003	
Offered shares:	up to 2,000,000 common stocks	
Category:	par-value bearer shares	
Number of shares (before IPO):	4,000,840	
Share capital (before IPO):	EUR 20,004,200.--	
Offering period:	from November 24, 2003 until December 11, 2003	
Offer price:	EUR 6.85	
Lead Manager:	Capital Bank – GRAWE Gruppe AG	
Management Board:	Dr. Silvia Renezeder Johann Traxler	
Supervisory Board:	Em. o Univ. Prof. Dr. Dr. hc Anton Egger KR Ing. Hans Wustinger Mag. Florian Zeh	
Shareholder structure (before IPO):	CONWERT Immobilien Invest AG	4.9990 %
	Erste n.oe. Brandschaden Versicherungsaktiengesellschaft	4.0991 %
	Johann Traxler	0.4499 %
	MERKUR VERSICHERUNGS Aktiengesellschaft	9.9979 %
	RLB NÖ-WIEN	5.0490 %
	SEG GesmbH.	59.6245 %
	UNION Versicherungs AG	4.9990 %
	UNIQA Personenversicherung AG	9.9979 %
	Others	0.7837 %
Address:	SEG Immo AG Guglgasse 6, Gasometer A A-1110 Vienna Tel.: (+43)-1-313 66	
Internet:	http://www.seg-immoag.at/	

Company profile: SEG Immo AG was found in the year 2002 by the SEG Stadterneuerungs- und Eigentumswohnungsgesellschaft m.b.H. The SEG Immo AG invested into established real estates in cities with potential for development in Vienna. To the most well-known objects in the property of SEG Immo AG among other things the offices of the gasometer A and C or the appartments in the Wohnpark Neue Donau.

The SEG Immo AG has a broadly strewn portfolio:

- Offices
- Trade areas
- Boardinghouses
- Student homes
- Hotels
- Apartments
- pertinent garages

on a total effective area of approximately 124,000 m².

The SEG concentrates on Austrian Investments and appears only as an investor. The SEG Immo AG can fall back to the experience of many years and the know-how of the SEG Stadterneuerungs- und Eigentumswohnungsgesellschaft m.b.H.