

## Kapsch TrafficCom AG

### Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

<b>ISIN:</b>	AT000KAPSCH9
<b>Symbol:</b>	KTCG
<b>Trading segment:</b>	Official Market
<b>Market segment:</b>	prime market
<b>First day of trading:</b>	June 26, 2007
<b>Offered shares:</b>	up to 3,360.000 common shares and up to 340,000 common shares (Greenshoe)
<b>Category:</b>	no-par value bearer shares
<b>Number of shares (before IPO):</b>	10,000,000 shares
<b>Share capital (before IPO):</b>	EUR 10,000,000
<b>Offering period:</b>	scheduled from June 12, 2007 until June 25, 2007
<b>Price fixing:</b>	The offering price was fixed and announced on June 25, 2007
<b>Price range:</b>	between EUR 29.00 und EUR 32.00
<b>Offer price:</b>	EUR 32.00
<b>Issuing volume (excl. Greenshoe):</b>	EUR 107,520,000
<b>Issuing volume (incl. Greenshoe):</b>	EUR 118,400,000
<b>Managers:</b>	Erste Bank Sal. Oppenheim
<b>Management Board:</b>	Georg Kapsch Erwin Toplak
<b>Supervisory Board:</b>	Franz Semmernegg Kari Kapsch Elisabeth Kapsch Christian Windisch Werner Dreschl
<b>Shareholder structure (before IPO):</b>	Kapsch-Group Beteiligungs GmbH 100 %
<b>Address:</b>	Wagenseilgasse 1 1120 Wien Tel.: + 43-050811-0
<b>Internet:</b>	<a href="http://www.kapsch.net">www.kapsch.net</a>
<b>Company profile:</b>	<b>Kapsch TrafficCom AG</b> <b>Leading international specialist in road traffic telematics</b>

Kapsch TrafficCom specializes in road traffic telematics, in particular section-based and nationwide toll collection systems and traffic telematics applications, and the technical and commercial operation of such systems. With the volume of road traffic increasing every year, Kapsch TrafficCom is a modern success story, "made in



Austria”.

Kapsch AG has been active in road transport telematics since 1992, and in 2002 established a company to support this business sector, Kapsch TrafficCom AG.

Today, the company is a leading international supplier of innovative road traffic telematics systems, products and services. Kapsch TrafficCom focuses on developing and supplying electronic toll collection (ETC) systems, in particular multi lane free flow ETC systems, and provides commercial and technical operation of ETC systems. It also supplies traffic management systems, including traffic surveillance systems, parking and access systems (on-street and off-street) and traffic control systems.

With subsidiaries and representative offices in 18 countries, Austria’s Kapsch TrafficCom has a global presence. And with more than 15 years of experience in ETC systems, the Company’s solutions ensure that they are among the world’s most technologically advanced. The more than 100 installations in 26 countries in Europe, Australia, Latin America, the Asian/Pacific region and South Africa, with more than nine million transponders and 11,000 equipped lanes, are convincing demonstration of Kapsch TrafficCom’s leading role in technology.

Kapsch TrafficCom is headquartered in Vienna, Austria and as of 31 March 2007 had 774 employees.