

IMMOEAST IMMOBILIEN ANLAGEN AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISI-number: AT0000642806
Symbol: IEA
Trading Segment: official market
Market segment: standard market auction
First day of trading: December 12, 2003
Offered shares: 4,941,180 common stocks
Category: non-par-value bearer shares
Number of shares (before IPO): 24,705,900
Share capital (before IPO): EUR 24,705,900.--
Offering period: from November 27, 2003 until December 11, 2003
Offer price: EUR 6.10
Lead Manager: CONSTANTIA PRIVATBANK AKTIENGESELLSCHAFT

Management Board: MMag. Dr. Karl Petrikovics
 Mag. Norbert Gertner

Supervisory Board: Dr. Helmut Schwager
 Dr. Wolfgang Reithofer
 Mag. Christian Böhm
 Dr. Rudolf Fries
 Univ. Prof. Mag. Dr. Herbert Kofler
 DDr. Erhard Schaschl

Shareholder structure (before IPO): IMMOFINANZ IMMOBILIEN ANLAGEN AG 51 %
 Others 49 %

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Internet: <http://www.immoeast.at/>

Company profile: The company was found 1999 as subsidiary of IMMOFINANZ IMMOBILIEN ANLAGEN AG. IMMOEAST functions within the IMMOFINANZ group as parent company for the real estate commitment in Central Europe.

The company is occupied with

- the purchase, the development, the letting, the sales as well as the utilization of real estate properties; directly and over subsidiaries as well as majority and minority participations at other real estate enterprises;
- the supervision and control in connection with the administration of these

real estate properties;

Beside direct investments in partial markets, in which already own infrastructure is present, IMMOEAST takes part also in local companies, which have the necessary structures as well as the local market know-how. Beside a rapid entrance to a developed broader existence of objects also the risk of the assessment can be minimized over such a proportionate assessment into several objects. A further market entrance strategy lies in the execution of projects with international groups of investors, at which comprehensive portfolios are acquired, developed and managed by experienced teams.